

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,
Debtors.¹

PROMESA
Title III

Case No. 17-BK-3283 (LTS)

(Jointly Administered)

**AMENDED INFORMATIVE MOTION OF BETTINA M. WHYTE, IN HER CAPACITY
AS AGENT FOR THE PUERTO RICO SALES TAX FINANCING CORPORATION
(COFINA), REGARDING APPEARANCE AT THE OCTOBER 25, 2017 HEARING²**

Pursuant to the Court's *Order Scheduling Hearing on COFINA Agent's Motion Pursuant to 48 U.S.C. § 2161 and 11 U.S.C. § 105(a) for Order: (I) Confirming that 48 U.S.C. § 2125 Applies to COFINA Agent; (II) Confirming Retention of Local Counsel; and (III) Clarifying Payment of Fees and Expenses of COFINA Agent and Her Professionals* [Docket No. 1452], Bettina M. Whyte, in her capacity as the Court-appointed representative ("COFINA Agent") for COFINA³ in the Commonwealth-COFINA Dispute, respectfully notifies the Court of her intent to present argument at the hearing to be held by the Court on October 25, 2017. The COFINA Agent will be represented by Matthew A. Feldman and Antonio Yanez, Jr. from Willkie Farr &

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

² This informative motion amends the COFINA Agent's prior informative motion [Docket No. 1483] to add that Kenneth N. Klee will also appear on behalf of the COFINA Agent.

³ Capitalized terms not defined herein shall have the meanings ascribed to them in the *Stipulation and Order Approving Procedure to Resolve Commonwealth-COFINA Dispute* [Docket No. 996].

Gallagher LLP and Kenneth N. Klee from Klee, Tuchin, Bogdanoff & Stern LLP, who will appear at the United States District Court for the Southern District of New York. In compliance with Local Civil Rule for the U.S. District Court for the District of Puerto Rico 83-A(f), local counsel for the COFINA Agent, Nilda M. Navarro-Cabrera, will attend the hearing at the United States District Court for the District of Puerto Rico.

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Dated: October 20, 2017
New York, New York

Respectfully submitted,

By: /s/ Nilda M. Navarro-Cabrer
Nilda M. Navarro-Cabrer
(USDC – PR No. 201212)
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*Special Municipal Bankruptcy
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Respectfully submitted,

By: /s/ Antonio Yanez, Jr.
Matthew A. Feldman (*pro hac vice*)
Joseph G. Minias (*pro hac vice*)
Martin L. Seidel (*pro hac vice*)
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